

(19) World Intellectual Property  
Organization  
International Bureau



(43) International Publication Date  
8 July 2004 (08.07.2004)

PCT

(10) International Publication Number  
**WO 2004/057205 A3**

(51) International Patent Classification<sup>7</sup>: **F16D 65/00**

Richard [GB/IT]; Via Cardonata, 32, I-10060 San Secondo Di Pinerolo (IT). BERUTTI, Ettore [IT/IT]; Corso Traiano, 60, I-10135 Torino (IT).

(21) International Application Number:  
PCT/EP2003/014704

(74) Agents: FIORAVANTI, Corrado et al.; Jacobacci & Partners S.p.A., Corso Regio Parco, 27, I-10152 Torino (IT).

(22) International Filing Date:  
22 December 2003 (22.12.2003)

(81) Designated States (*national*): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:  
TO2002 A 001104  
20 December 2002 (20.12.2002) IT

(84) Designated States (*regional*): ARIPO patent (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO, SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

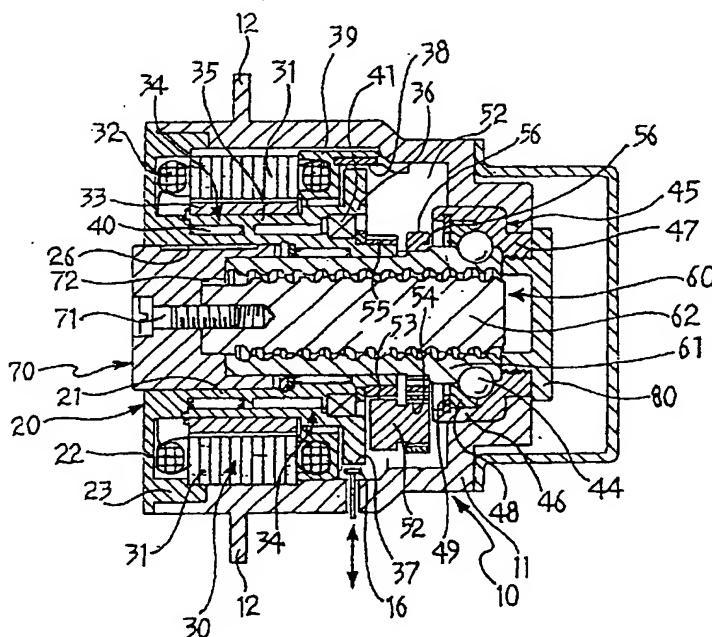
(71) Applicant (*for all designated States except US*): AK-TIEBOLAGET SKF [SE/SE]; S-415 50 Goeteborg (SE).

(72) Inventors; and

(75) Inventors/Applicants (*for US only*): CORBETT,

[Continued on next page]

(54) Title: AN ELECTRO-MECHANICAL SCREW ACTUATOR ASSEMBLY



(57) Abstract: The assembly comprises an electric motor (30) with a stator (31) and a rotor (34), a screw mechanism (60) including a rotatable nut (61) and a central screw (62) translatable along a given axis (x), and a planetary gear reduction system (50) disposed between the rotor (34) and the screw mechanism (60). The rotor (34) serves as a carrier for the satellite gears (52) of the reduction system (50).

**Declarations under Rule 4.17:**

- as to applicant's entitlement to apply for and be granted a patent (Rule 4.17(ii)) for the following designations AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, UZ, VC, VN, YU, ZA, ZM, ZW, ARIPO patent (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO, SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG)

- as to the applicant's entitlement to claim the priority of the earlier application (Rule 4.17(iii)) for all designations

**Published:**

- with international search report
- before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

**(88) Date of publication of the international search report:**  
12 August 2004

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

10/539303

JC17 Rec'd PCT/PTO 16 JUN 2005

An electro-mechanical screw actuator assembly

The present invention refers to an electro-mechanical screw actuator assembly of the type mentioned in the preamble of claim 1.

Actuator assemblies of the above type are known, for example, from US-6 315 092. These actuators are applied in various fields, for example in the automotive field for actuating brakes, friction clutches, gearboxes, etc. An electric motor, mounted within a housing fixable to the vehicle, drives for rotation a nut member of a screw mechanism through a gear reduction system. The screw mechanism comprises a screw connected to a piston actuating head which is imparted a reversible linear motion with a high actuating force.

The object of the present invention is to provide an electro-mechanical screw actuator assembly having few components, of compact dimensions and with a low inertia. Another object of the invention is to provide an actuator assembly particularly well suited for application onto a brake calliper and capable of performing also a parking brake function. A further object of the invention is to provide an electromechanical actuator assembly in which the electric motor is protected from contaminating agents such as grease, dirt and metal particles.

The foregoing, as well as other objects and advantages, that will be better understood herein after, are achieved according to the invention by an electro-mechanical actuator assembly having the features defined in the appended claims.

The constructional and functional features of a few preferred

but not limiting embodiments of the invention will now be described with reference to the accompanying drawings, in which:

Figure 1 is a partially sectioned prospective view of an actuator assembly according to the invention;

Figure 2 is a perspective view showing the actuator assembly of figure 1 mounted onto the body of a brake calliper;

Figure 3 is an axial longitudinal section of the assembly of figure 1;

Figure 4 is a perspective exploded view of a multifunctional rotor of the actuator assembly of figure 1;

Figure 5 is a perspective exploded view of a few components of the stator of the electric motor of the actuator assembly of figure 1;

Figures 6 and 7 are a perspective view and an exploded perspective view of a subassembly of the assembly of figure 1.

With reference initially to figure 1, an electromechanical actuator assembly according to the invention is indicated overall 10. The assembly 10 comprises a housing 11 that forms outer radial flanges 12 with bores 13 for fastening the assembly to the body of a brake calliper A, schematically shown in figure 2. Naturally, reference to this possible field of application should not in any way be interpreted as limiting the scope of the patent.

The housing 11 is rigidly coupled with a supporting body indicated 20 that forms a central tubular portion 21 extending inside the housing 11 coaxially to the central longitudinal axis x of the actuator assembly. The central tubular portion 21 supports internally and externally most of the rotating and translating transmission members of the

actuator assembly, guaranteeing the correct alignment of their axes of rotation or translation and reducing to a minimum misalignments, eccentricities and the wear of these members.

At the output side of the actuator, the supporting body 20 forms a radial end wall 22, from which a tubular axial peripheral portion 23 extends for axially locking onto the housing 11 the stator 31 of an electric motor 30, preferably a brushless motor, incorporated in the actuator assembly. The stator windings are indicated 32. The peripheral portion 23 serves also for centring the housing 11 with respect to the central tubular portion 21.

The electric motor 30 comprises permanent magnets 33 fixed onto a tubular cylindrical portion 35 of a metallic rotor 34 rotatably mounted onto the central tubular portion 21 of the supporting body 20 through a needle bearing 40 and a ball bearing 41.

According to the invention, the rotor 34 forms integrally a radial flange 36 that allows to perform several functions, as will be explained in detail hereinafter.

The radial flange 36 serves as a planetary carrier for a planetary gear reduction system, indicated as a whole 50, through which the rotation of rotor 34 is transmitted to a nut member 61 of a screw mechanism 60. Fixed onto the planet carrier flange 36 are axially protruding pins 51 (figure 5) on which there are mounted satellite gears 52 each having two toothed portions 53, 54 adjacent to one another. The toothed portions 53 and 54 mesh, respectively, with a fixed gear 55, secured to an outer cylindrical surface of the central

tubular portion 21 of the supporting body 20, and an output gear 56 fixed onto the cylindrical outer surface of nut member 61.

The radial flange 36 has a peripheral toothing 37 that is exploited, in accordance with the invention, to provide pulses that are detected by an electromagnetic position sensor 38 (figure 5). The constructional and operational features of the position sensor 38 (that may be of any known type, for example a Hall sensor) are not per se relevant to the understanding of the invention and will not therefore be described in detail herein. Suffice it there to say that the sensor 38 serves to provide signals indicative of the instantaneous angular position taken by the rotor, in order to control the rotation imparted to the rotor and, consequently, accurately control the force exerted by the screw actuator, in this example the braking force exerted by the brake pads of the brake calliper A on a brake rotor (not shown).

The sensor 38 is carried by an annular bracket 39 with a C-shaped cross section through pin portions 39a on one side of the stator 31. The same bracket 39 can advantageously serve as a support for further sensors (not shown) for controlling the switching of the brushless electric motor. The annular bracket 39 gives the additional advantage of protecting the electric motor from grease and metal particles released by the driving members of the actuator assembly.

Still according to the invention, the same peripheral metal toothing 37 of the rotor can also constitute a means for selectively locking the rotor in a given angular position through a toothed locking member 16. The movements of the

locking member 16 between the engaged and disengaged positions with respect to the rotor toothing 37 are controlled, for example, by a further electric motor (not shown) for performing a parking brake function.

In its essentially central part, the nut 61 is rotatably mounted within the central tubular portion 21 of supporting body 20 through a needle bearing 43. Towards the opposite end (to the right in figures 1 and 3), the nut 61 is rotatably supported with respect to the housing 11 through an angular contact ball bearing 44, the radially inner raceway of which is formed directly by the nut 61. The radially outer raceway is formed by a sleeve member 45 with an innermost cylindrical tubular portion 46 of greater diameter and an outermost cylindrical tubular portion of smaller diameter 47. A separate annular member 48 contributes to form part of the radially outer raceway of the bearing 44 and is accommodated in the greater diameter portion 46 of the sleeve 47 and axially locked by means of a retainer ring 49 (seeger ring).

In the illustrated example, the screw mechanism 60 is a ballscrew. The screw mechanism includes a central screw 62. The nut 61 and the screw 62 have respective threads 63 and 64 formed correspondingly and accommodating balls (not shown) through which the rotary motion of the nut 61 is converted into a linear movement of translation of the central screw 62 along the longitudinal axis x of the actuator assembly. At the output end (to the left in figures 1 and 3), the screw 62 is non-rotatably coupled with a piston member 70. The coupling between the piston member 70 and the screw 62 is provided by a fastening screw 71 and a splined coupling or a flat 72 formed (figure 3) at the interface between the piston 70 and the screw 62 to prevent relative rotation between

these two members.

The piston member 70 has a cylindrical surface 73 accommodated with a slight radial play and axially guided within a cylindrical bore 24 of the central tubular portion 21 of the supporting body 20. Preferably, a splined or equivalent coupling 26 is provided at the interface between the bore 24 and the cylindrical surface 73 of the piston to prevent relative rotation between the piston and the stationary parts of the actuator. To this end, also a key coupling may be used.

A threaded locking member 80 is screwed in the outer portion 47 of the sleeve member 45 to axially lock onto the housing 11 the subassembly comprised of the sleeve member 45, the angular contact ball bearing 44 and the nut 61.

When the electric motor 30 is activated, the rotor 34 drives the nut 61 for rotation through the planetary gear reduction system 50. The rotary motion of the nut is converted into a linear translation motion of the screw 62 through the recirculating balls (not shown), causing extension or withdrawal of the piston member 70, according to the direction of rotation imparted by the electric motor.

As will be appreciated, the invention entails the following advantages:

- as the rotor 34 directly carries the satellites of the planetary gear reduction system, there is eliminated a transmission member provided with conventional solutions for transmitting motion from the rotor to other toothed members of the reduction system, and, consequently, the invention attains a reduction of the number of components, a reduction



of weight and inertia, and the assembling is simplified;

- the rotor toothing 37 performs the function of rotating member that allows the sensor 38 to detect pulses indicative of the position of the rotor;

- the same toothing 37 offers the possibility of stopping the actuator through the locking member 16 that opposes rotation by acting in a point where the driving torque is low, and therefore the reaction forces on the locking member 16 are low;

- the annular bracket 39 covers the electric motor 30 on the side facing the screw mechanism 60 and the reduction system 50. The electric motor is so protected from grease and metal particles. The bracket itself, besides carrying the position sensor 38, can conveniently carry also the switching sensors of the brushless electric motor 30.

It is to be understood that the invention is not limited to the embodiments described and illustrated herein, which are to be considered as constructional examples of the actuator assembly. Instead, the invention is likely to be modified as to shape and location of parts, constructional and functional details.

CLAIMS

1. An electro-mechanical screw actuator assembly, of the type comprising:

an electric motor (30) with a stator (31) and a rotor (34),

a screw mechanism (60), including a rotatable nut (61) and a central screw (62) translatable along a given axis (x),

a planetary gear reduction system (50), disposed between the rotor (34) and the screw mechanism (60), for driving this mechanism,

characterized in that the rotor (34) carries a plurality of satellite gears (52) of the reduction system (50).

2. An actuator assembly according to claim 1, characterized in that the rotor (34) has an outer peripheral toothing (37).

3. An actuator assembly according to claim 2, characterized in that at least the toothing (37) of the rotor is made of metallic material.

4. An actuator assembly according to claim 2 or 3, characterized in that the toothing (37) is formed as a single piece with the rotor (34).

5. An actuator assembly according to any one of claims 2 to 4, characterized in that the toothing (37) is carried or formed by a peripheral edge of a radial flange (36) of the rotor (34), the flange being provided with a plurality of axially protruding pins (51) for rotatably supporting the satellite gears (52):

6. An actuator assembly according to claim 3, characterized

in that it comprises position sensor means (38) operatively associated with the metallic toothing (37) in order to provide signals indicative of the angular position of the rotor (34).

7. An actuator assembly according to claim 6, characterized in that the sensor means (38) are carried by an annular supporting bracket (39) mounted on one side of the stator (31).

8. An actuator assembly according to claim 7, characterized in that the motor (30) is a brushless electric motor and that the bracket (39) carries further sensor means for controlling the switching of the brushless motor.

9. An actuator assembly according to claim 2, characterized in that it further comprises at least a locking means (16) controlled for being selectively movable between a position engaged with the toothing (37) for locking rotation of the rotor (34) and a position disengaged from the toothing (37) for allowing rotation of the rotor.

10. An actuator assembly according to claim 1, characterized in that each of the satellite gears (52) has two toothed portions (53, 54):

- a first toothed portion (53) meshing with a fixed gear (55) and
- a second toothed portion (54) meshing with a gear (56) fast for rotation with the nut (61).

11. An actuator assembly according to any one of the preceding claims, coupled with a brake calliper (A) for operating a braking force on a motor vehicle.

10/539303

1/7

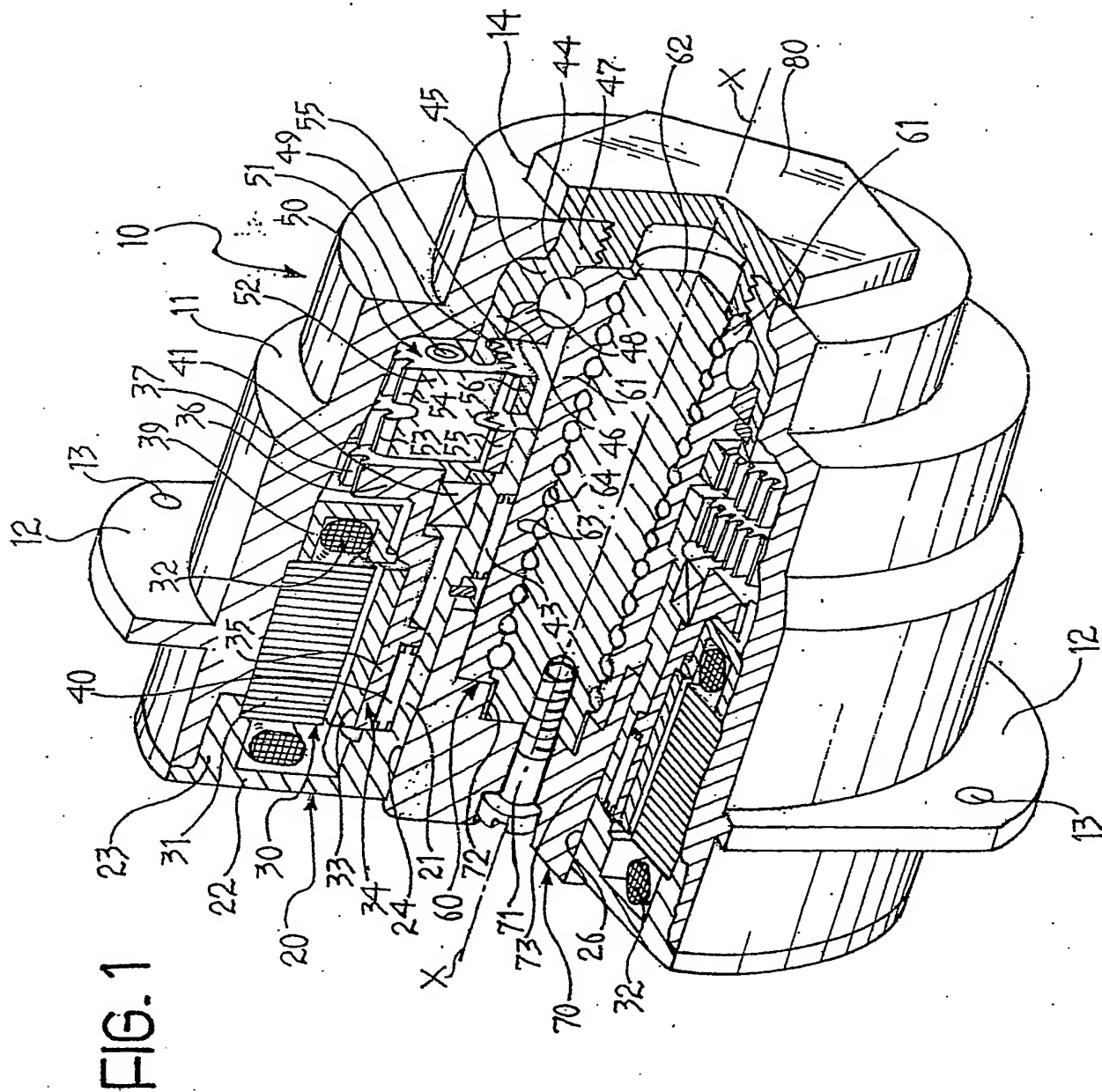
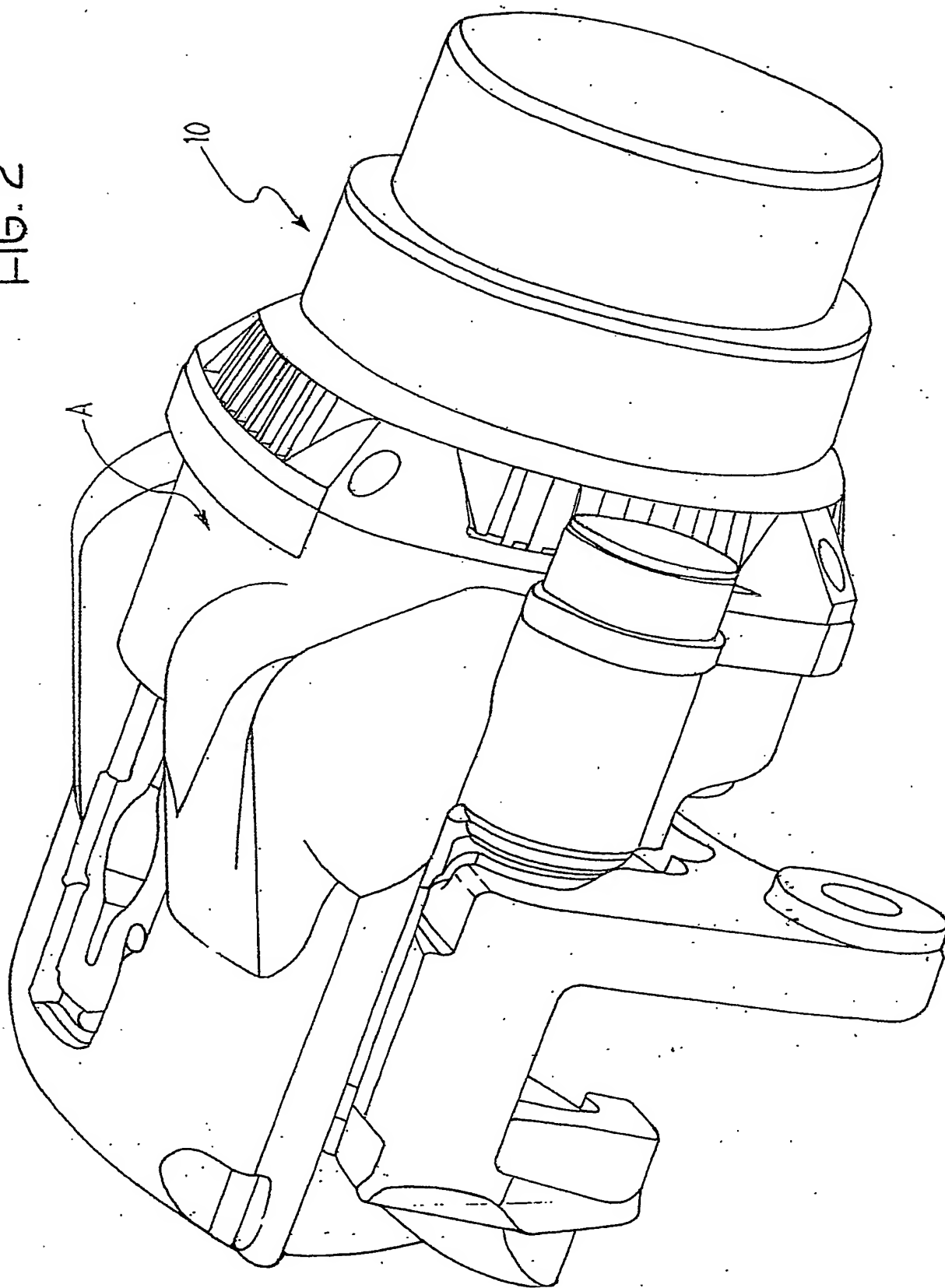


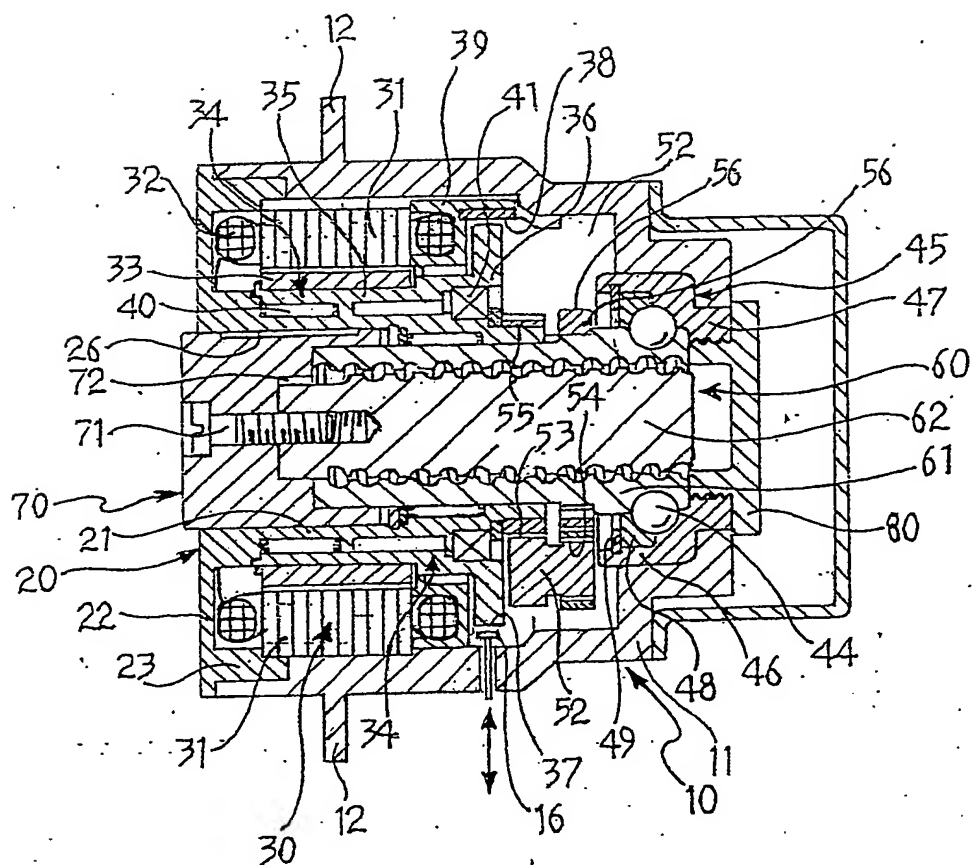
FIG. 2



10 / 539303

3/7.

FIG. 3



10/539303

4/7

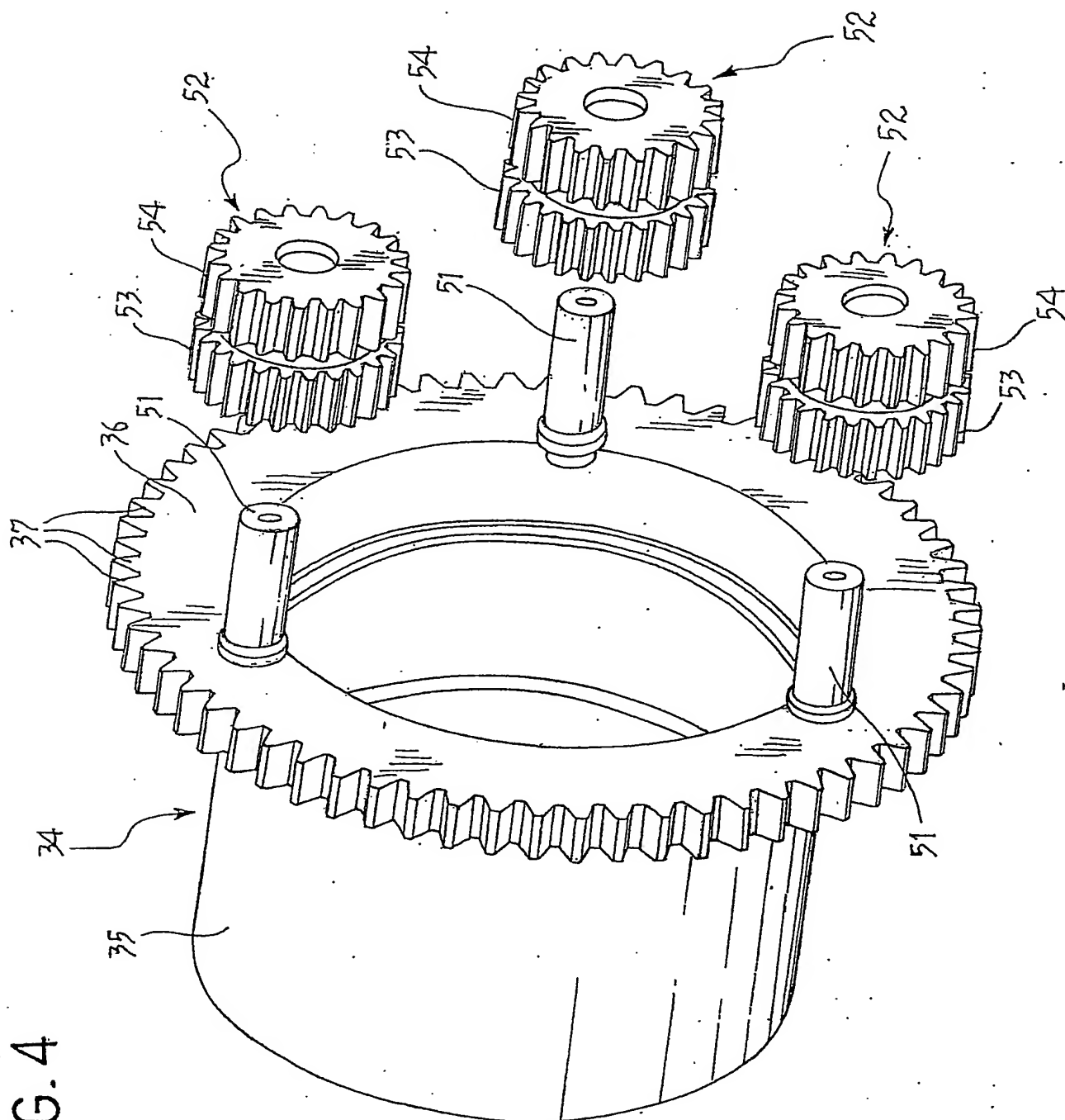
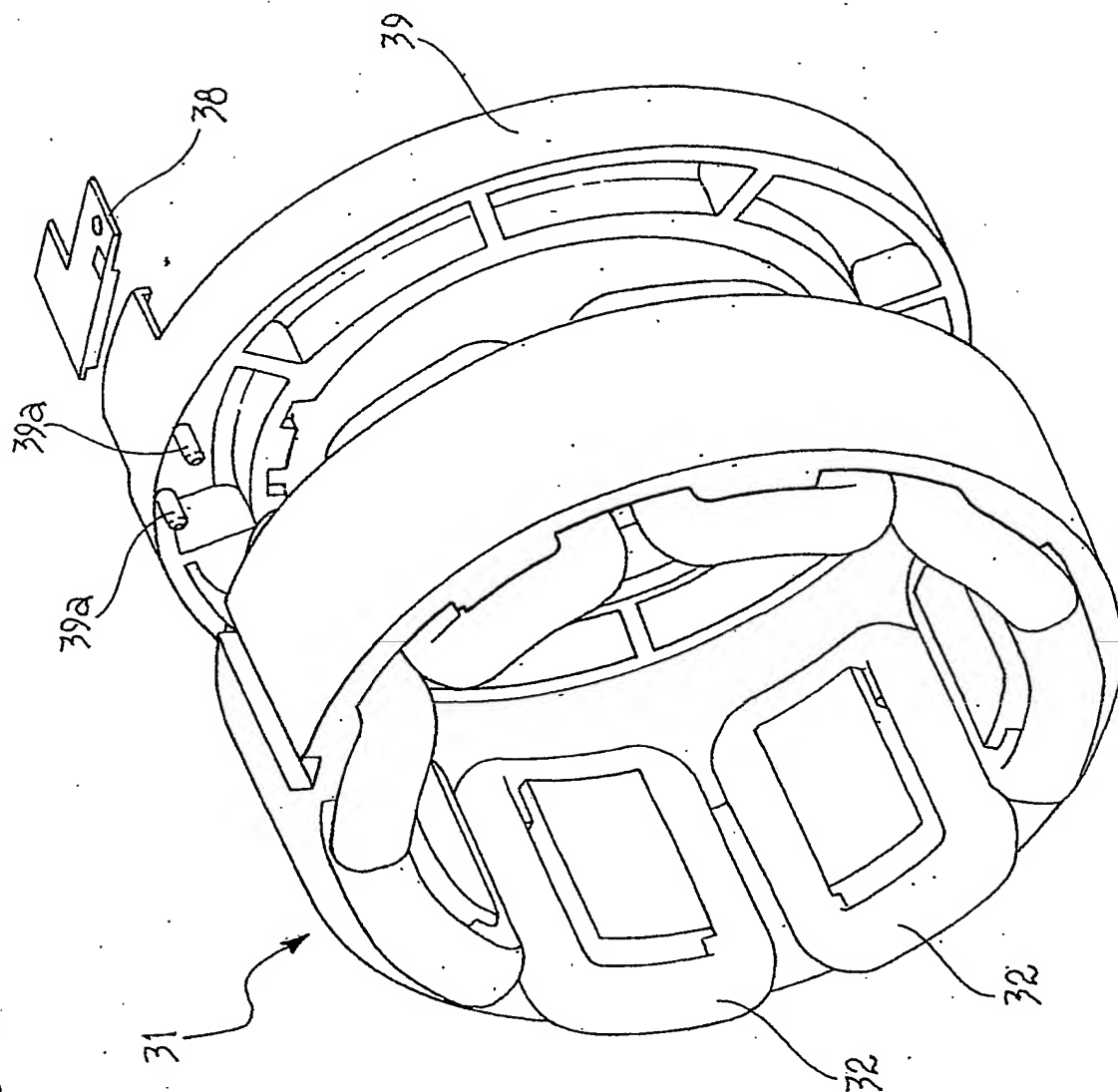


FIG. 4

10/539303

5/7

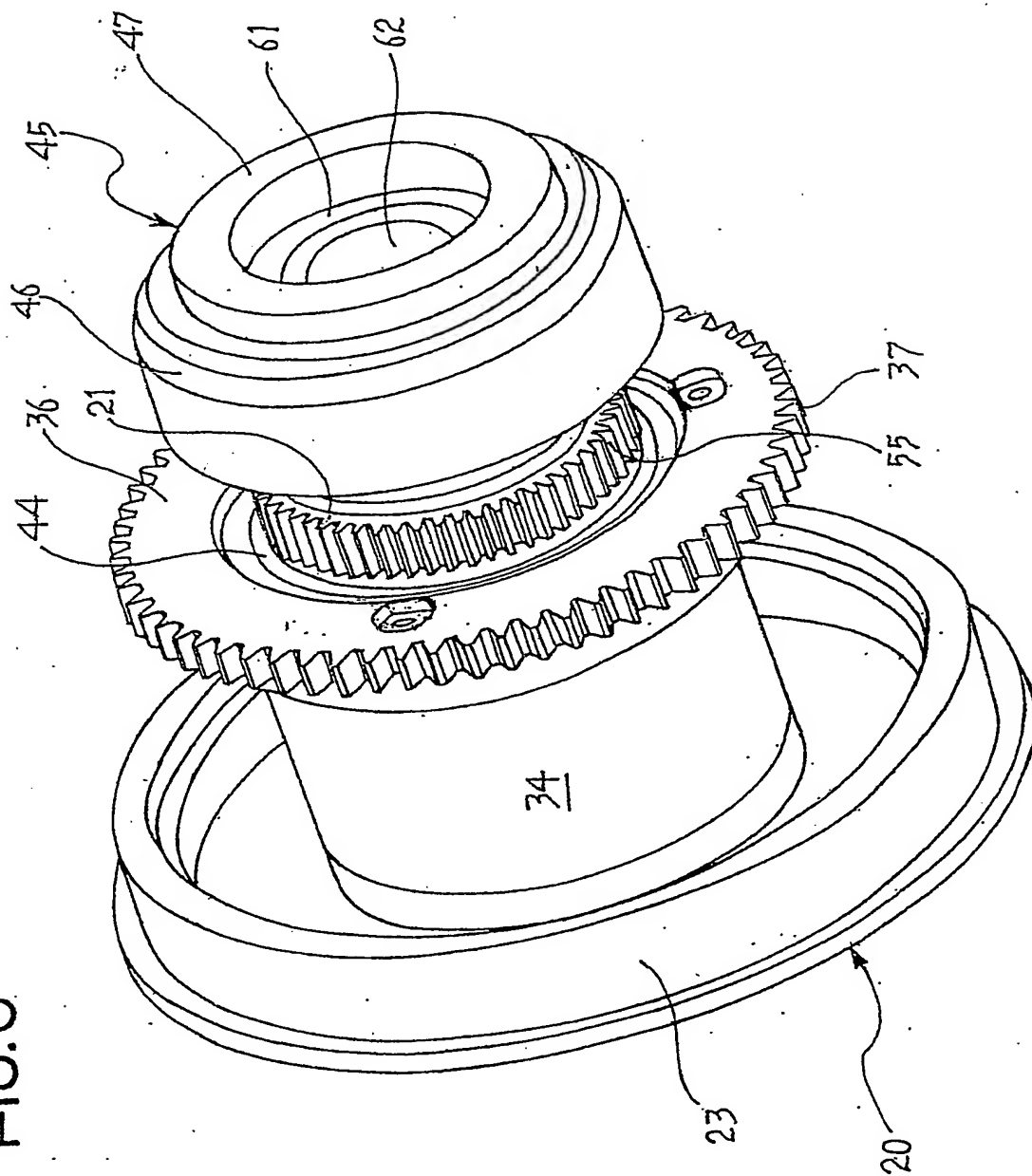
FIG. 5





6/7

FIG. 6



10/539303

7/7

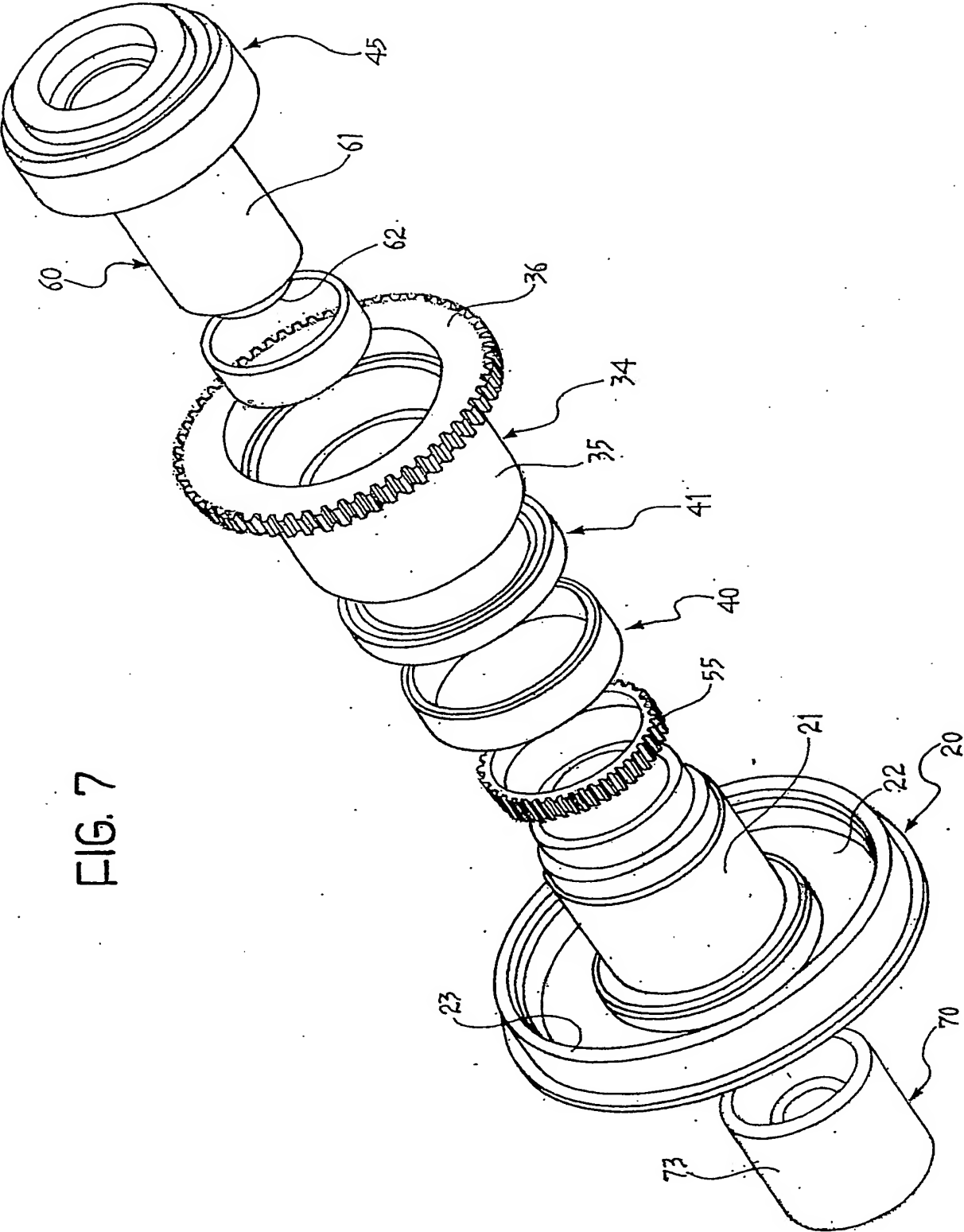


FIG. 7

## INTERNATIONAL SEARCH REPORT

International Application No.

PCT/EP 03/14704

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 7 F16D65/14

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 F16D

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 6 325 180 B1 (HAAS ROLAND ET AL) 4 December 2001 (2001-12-04)	1,2
A	column 4, line 63 - column 5, line 16; figure 2	6,11
A	US 5 829 557 A (HALASY-WIMMER GEORG ET AL) 3 November 1998 (1998-11-03) column 5, line 29 - column 6, line 14; figure 4	1,11
A	WO 00/45064 A (FUCKS THOMAS WILHELM ; ZWARTS JACOBUS (NL); KAPAAN HENDRIKUS JAN (NL);) 3 August 2000 (2000-08-03) page 3, line 31 - page 4, line 16; figure ----- -/-	1,11

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

## \* Special categories of cited documents :

- \*A\* document defining the general state of the art which is not considered to be of particular relevance
- \*E\* earlier document but published on or after the international filing date
- \*L\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*O\* document referring to an oral disclosure, use, exhibition or other means
- \*P\* document published prior to the international filing date but later than the priority date claimed

\*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

\*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

\*Z\* document member of the same patent family

Date of the actual completion of the international search

18 June 2004

Date of mailing of the international search report

28/06/2004

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax: (+31-70) 340-3016

Authorized officer

Van Koten, G

## INTERNATIONAL SEARCH REPORT

International Application No

PCT/EP 03/14704

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 01/70552 A (BOSCH GMBH ROBERT ; HILZINGER JUERGEN (DE); KASTINGER GUENTER (DE); BL) 27 September 2001 (2001-09-27) page 9, line 10 - page 10, line 3; figure 1  -----	1,11

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/EP 03/14704

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
US 6325180	B1	04-12-2001	NL 1006543 C2	12-01-1999
			AU 8132598 A	08-02-1999
			CN 1143064 C	24-03-2004
			DE 69809052 D1	05-12-2002
			DE 69809052 T2	12-06-2003
			EP 0993564 A1	19-04-2000
			JP 2001509574 T	24-07-2001
			WO 9902883 A1	21-01-1999
US 5829557	A	03-11-1998	DE 19511287 A1	25-01-1996
			CZ 9600594 A3	17-07-1996
			DE 59507612 D1	17-02-2000
			WO 9603301 A1	08-02-1996
			EP 0728089 A1	28-08-1996
			HU 75406 A2	28-05-1997
			PL 313522 A1	08-07-1996
			SK 29496 A3	01-10-1996
			JP 10504876 T	12-05-1998
WO 0045064	A	03-08-2000	NL 1011142 C2	31-07-2000
			AU 2467600 A	18-08-2000
			CN 1339092 T	06-03-2002
			DE 60003887 D1	21-08-2003
			DE 60003887 T2	22-01-2004
			EP 1147328 A1	24-10-2001
			JP 2002535581 T	22-10-2002
			WO 0045064 A1	03-08-2000
WO 0170552	A	27-09-2001	DE 10014226 A1	27-09-2001
			WO 0170552 A1	27-09-2001
			EP 1268250 A1	02-01-2003
			JP 2004502097 T	22-01-2004
			US 2004036370 A1	26-02-2004